wealth.com | JOHNSON CAPITAL PLANNING

Who Needs Estate Planning?

Anyone with things they care about.

Common Misconceptions

PERCEPTION

Estate planning is something to do in the future.

REALITY

Now is the time to start putting an estate plan in place.

PERCEPTION

Only people with wealth and valuable possessions need an estate plan.

REALITY

The peace of mind Estate Planning creates is valuable for everyone, regardless of net worth.

PERCEPTION

Estate planning is depressing, stressful and anxiety-producing.

REALITY

Making an estate plan is a sincere act of love and care for your family.

72% of Americans do not have an up-to-date will

35% of Americans experienced family conflict as a result of not having an estate plan

52% of Americans believe passing away without an estate plan would be irresponsible

Be part of the 28% of Americans who are ahead of the game, start your plan today to help your loved ones avoid conflict.

Don't leave anything to chance.

It's Never Been Easier To Make A Plan

Creating an estate plan is crucial to ensuring your wishes are carried out as intended and your assets are distributed how you want them to be. Wealth.com makes it easy for people with any technical ability to create an estate plan with proactive guidance to help you make informed decisions.

High-Quality Platform

- State-specific documents
- Legally valid in all 50 states + D.C.
- Partnerships with local counsel in all jurisdictions

Intuitive & Guided Experience

- Self-guided FAQs and resources
- Phone, chat and email support with the US-based Member Care Team
- Access to attorney consultations

Created by Experts

Wealth.com is built by industry experts and attorneys in trust and estate law, personal financial management, data science and security.

McDermott Will & Emery · accenture · Goldman Sachs · SoFi · PERKINS COIE COUNSEL TO GREAT COMPANIES · Google

Estate Planning is for Everyone

Wealth is not a law firm and is not practicing law. That said, all legal documents created with Wealth are legally valid in all 50 US states and Washington D.C. Wealth was designed and is maintained with care by attorneys who used to practice at the top trust & estate law firms in the US.